

MOR-1

CASE NAME: Crosswinds Houston Limited Partnership

CASE NUMBER: 18-31018

PROPOSED PLAN DATE: 06/04/2018

UNITED STATES BANKRUPTCY COURT
 PETITION DATE: 3/5/2018 0:00
 DISTRICT OF TEXAS: Southern District
 DIVISION: Houston
MONTHLY OPERATING REPORT SUMMARY FOR MONTHAPRIL 2018 **YEAR**

MONTH	Mar 5- 31, 2018	04/01 - 04/30/1		
REVENUES (MOR-6)	67,199.57	87,163.28	0.00	0.00
INCOME BEFORE INT; DEPREC./TAX (MOR-6)	14,938.87	35,420.18	0.00	0.00
NET INCOME (LOSS) (MOR-6)	14,938.87	35,420.18	0.00	0.00
PAYMENTS TO INSIDERS (MOR-9)	0.00	0.00	0.00	0.00
PAYMENTS TO PROFESSIONALS (MOR-9)	5,995.00	0.00	0.00	0.00
TOTAL DISBURSEMENTS (MOR-8)	52,260.70	48,628.62	0.00	0.00

The original of this document must be filed with the United States Bankruptcy Court and a copy must be sent to the United States Trustee

CIRCLE ONE

Yes No X

Yes X No

Yes X No

Are all accounts receivable being collected within terms?

Are all post-petition liabilities, including taxes, being paid within terms?

Have any pre-petition liabilities been paid?

If so, describe

Pre-petition utilities were paid as adequate assurance as approved by the Court.

Are all funds received being deposited into DIP bank accounts?

Were any assets disposed of outside the normal course of business?

If so, describe

Are all U.S. Trustee Quarterly Fee Payments current?

What is the status of your Plan of Reorganization?

To be determined.

REQUIRED INSURANCE MAINTAINED**AS OF SIGNATURE DATE**

EXP.

DATE

CASUALTY YES (X) NO () 5/9/2018

LIABILITY YES (X) NO () 5/9/2018

VEHICLE YES (X) NO () 5/9/2018

WORKERS YES (X) NO () 5/9/2018

OTHER Boiler/Equip YES (X) NO () 1/22/2019

ATTORNEY NAME: Deirdre Carey Brown

FIRM NAME: Hoover Slovacek LLP

ADDRESS: Galleria Tower II

5051 Westheimer Suite 1200

CITY, STATE, ZIP: Houston, TX 77056

TELEPHONE/FAX: 713-977-8686 / 713-977-5395

 I certify under penalty of perjury that the following complete
 Monthly Operating Report (MOR), consisting of MOR-1 through
 MOR-9 plus attachments, is true and correct.

SIGNED X

TITLE:

(ORIGINAL SIGNATURE)

BORRAN STEELE

(PRINT NAME OF SIGNATORY)

DATE

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AMENDED COMPARATIVE BALANCE SHEETS

ASSETS	FILING DATE*	MONTH	MONTH	MONTH	MONTH	MONTH	MONTH
	3/5/2018	Mar-18	Apr-18				
CURRENT ASSETS							
Cash	349,631.15	364,570.02	403,409.91				
Accounts Receivable, Net	2,579.05	16,321.94	13,127.63				
Inventory: Lower of Cost or Market							
Prepaid Expenses							
Investments							
Prepaid Payroll 5/1/18-5/4/18			3,114.51				
Other	32,000.00	32,000.00					
TOTAL CURRENT ASSETS	384,210.20	412,891.96	451,652.05	0.00	0.00	0.00	0.00
PROPERTY, PLANT & EQUIP. @ COST FN2	10,654,945.00	10,654,945.00	10,654,945.00				
Less Accumulated Depreciation							
NET BOOK VALUE OF PP & E	10,654,945.00	10,654,945.00	10,654,945.00	0.00	0.00	0.00	0.00
OTHER ASSETS							
1. Tax Deposits							
2. Investments in Subsidiaries							
3. Electric Deposit							
4.							
TOTAL ASSETS	\$11,039,155.20	\$11,067,836.96	\$11,106,597.05	\$0.00	\$0.00	\$0.00	\$0.00

* Per Schedules and Statement of Affairs

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FN1 Funds held by Wells Fargo Bank for reserves and cash management totaling \$348,717.28

FN2 The real property value was based upon the offer to purchase price. The personal property's value was based on booked value.

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AMENDED COMPARATIVE BALANCE SHEETS

LIABILITIES & OWNER'S EQUITY	FILING DATE*	MONTH	MONTH	MONTH	MONTH	MONTH	MONTH	MONTH
	3/5/2018	3/31/2018	4/30/2018	0:00				
LIABILITIES								
POST-PETITION LIABILITIES(MOR-4)								
PRE-PETITION LIABILITIES								
Notes Payable - Secured	7,402,264.38	7,402,264.38	7,402,264.38					
Priority Debt	2,356.16	2,356.16	2,356.16					
Federal Income Tax								
FICA/Withholding								
Unsecured Debt	2,060,193.63	2,060,193.63	2,060,193.63					
Other								
TOTAL PRE-PETITION LIABILITIES	9,464,814.17	9,464,814.17	9,464,814.17	0.00	0.00	0.00	0.00	0.00
TOTAL LIABILITIES	9,464,814.17	9,464,814.17	9,464,814.17	0.00	0.00	0.00	0.00	0.00
OWNER'S EQUITY (DEFICIT)								
PREFERRED STOCK								
COMMON STOCK								
ADDITIONAL PAID-IN CAPITAL								
RETAINED EARNINGS: Filing Date	-1,711,095.45	-1,711,095.45	-1,711,095.45					
RETAINED EARNINGS ADJUSTMENT:	3,285,436.48	3,299,179.37	3,302,519.28					
RETAINED EARNINGS: Post Filing Date		14,938.87	50,359.05					
TOTAL OWNER'S EQUITY (NET WORTH)	1,574,341.03	1,603,022.79	1,641,782.88	0.00	0.00	0.00	0.00	0.00
TOTAL								
LIABILITIES & OWNER'S EQUITY	\$11,039,155.20	\$11,067,836.96	\$11,106,597.05	\$50,359.05	\$0.00	\$0.00	\$0.00	\$0.00

* Per Schedules and Statement of Affairs

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CASE NAME: Crosswinds Houston Limited Partnership
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SCHEDULE OF POST-PETITION LIABILITIES

	MONTH 3/31/2018	MONTH 4/30/2018	MONTH	MONTH	MONTH	MONTH
TRADE ACCOUNTS PAYABLE						
TAX PAYABLE						
Federal Payroll Taxes						
State Payroll Taxes						
Ad Valorem Taxes						
Other Taxes						
TOTAL TAXES PAYABLE	0.00	0.00	0.00	0.00	0.00	0.00
SECURED DEBT POST-PETITION						
ACCRUED INTEREST PAYABLE						
ACCRUED PROFESSIONAL FEES*						
OTHER ACCRUED LIABILITIES						
1.						
2.						
3.						
TOTAL POST-PETITION LIABILITIES (MOR-3)	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00

*Payment requires Court Approval

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AGING OF POST-PETITION LIABILITIES
MONTH 4/30/2018

DAYS	TOTAL	TRADE ACCOUNTS	FEDERAL TAXES	STATE TAXES	AD VALOREM, OTHER TAXES	
0-30	0.00					
31-60	0.00					
61-90	0.00					
91+	0.00					
TOTAL	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00

AGING OF ACCOUNTS RECEIVABLE

MONTH	3/31/2018	4/30/2018			
0-30 DAYS	16,321.94	13,127.63			
31-60 DAYS					
61-90 DAYS					
91+ DAYS					
TOTAL	\$16,321.94	\$13,127.63	\$0.00	\$0.00	\$0.00

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STATEMENT OF INCOME (LOSS)

	MONTH	31-Mar	MONTH	4/30/2018	MONTH	MONTH	MONTH	MONTH	MONTH	MONTH	FILING TO DATE
REVENUES (MOR-1)		67,199.57		87,163.28							154,362.85
TOTAL COST OF REVENUES											0.00
GROSS PROFIT		67,199.57		87,163.28		0.00	0.00	0.00	0.00	0.00	154,362.85
OPERATING EXPENSES:											
Selling & Marketing		45,115.98		40,614.18							85,730.16
General & Administrative		1,149.72		7,364.41							8,514.13
Insiders Compensation		0.00									0.00
Professional Fees		5,995.00		650.00							6,645.00
Other Prepaid Rent 5/1/18-5/4/18				3,114.51							3,114.51
Other											0.00
TOTAL OPERATING EXPENSES		52,260.70		51,743.10		0.00	0.00	0.00	0.00	0.00	104,003.80
INCOME BEFORE INT, DEPR/TAX (MOR-1)		14,938.87		35,420.18		0.00	0.00	0.00	0.00	0.00	50,359.05
INTEREST EXPENSE											0.00
DEPRECIATION											0.00
OTHER (INCOME) EXPENSE*											0.00
OTHER ITEMS**											0.00
TOTAL INT, DEPR & OTHER ITEMS		0.00		0.00		0.00	0.00	0.00	0.00	0.00	0.00
NET INCOME BEFORE TAXES		14,938.87		35,420.18		0.00	0.00	0.00	0.00	0.00	50,359.05
FEDERAL INCOME TAXES											0.00
NET INCOME (LOSS) (MOR-1)		\$14,938.87		\$35,420.18		\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$50,359.05

Accrual Accounting Required, Otherwise Footnote with Explanation.

* Footnote Mandatory.

** Unusual and/or infrequent item(s) outside the ordinary course of business requires footnote.

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CASH RECEIPTS AND DISBURSEMENTS		MONTH	MONTH	MONTH	MONTH	MONTH	MONTH	MONTH	FILING TO DATE
1. CASH-BEGINNING OF MONTH		3/31/2018	4/30/2018						
		\$0.00	\$15,852.74	\$54,692.60	\$54,692.60	\$54,692.60	\$54,692.60	\$54,692.60	\$0.00
RECEIPTS:									
2. CASH SALES		67,199.57	87,468.48						154,668.05
3. COLLECTION OF ACCOUNTS RECEIVABLE									0.00
4. LOANS & ADVANCES (attach list)									0.00
5. SALE OF ASSETS									0.00
6. OTHER (attach list)	FN1	913.87							913.87
TOTAL RECEIPTS**		68,113.44	87,468.48	0.00	0.00	0.00	0.00	0.00	155,581.92
(Withdrawal) Contribution by Individual Debtor MFR-2*									0.00
DISBURSEMENTS:									
7. NET PAYROLL	FN2	13,424.96	20,008.88						33,433.84
8. PAYROLL TAXES PAID									0.00
9. SALES, USE & OTHER TAXES PAID									0.00
10. SECURED/RENTAL/LEASES									0.00
11. UTILITIES & TELEPHONE		23,810.65	5,166.94						28,977.59
12. INSURANCE									0.00
13. INVENTORY PURCHASES									0.00
14. VEHICLE EXPENSES									0.00
15. TRAVEL & ENTERTAINMENT									0.00
16. REPAIRS, MAINTENANCE & SUPPLIES		7,880.37	15,438.39						23,318.76
17. ADMINISTRATIVE & SELLING		1,149.72	7,364.41						8,514.13
18. OTHER (attach list)									0.00
TOTAL DISBURSEMENTS FROM OPERATIONS		46,265.70	47,978.62	0.00	0.00	0.00	0.00	0.00	94,244.32
19. PROFESSIONAL FEES		5,995.00							5,995.00
20. U.S. TRUSTEE FEES			650.00						650.00
21. OTHER REORGANIZATION EXPENSES (attach list)									0.00
TOTAL DISBURSEMENTS**		52,260.70	48,628.62	0.00	0.00	0.00	0.00	0.00	100,889.32
22. NET CASH FLOW		15,852.74	38,839.86	0.00	0.00	0.00	0.00	0.00	54,692.60
23. CASH - END OF MONTH (MOR-2)		\$15,852.74	\$54,692.60	\$54,692.60	\$54,692.60	\$54,692.60	\$54,692.60	\$54,692.60	\$54,692.60

* Applies to Individual debtors only

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**Numbers for the current month should balance (match)
RECEIPTS and CHECKS/OTHER DISBURSEMENTS lines on MOR-8
FN1 Closed pre-petition account deposited into DIP bank account.
FN2 Includes prepaid payroll of \$3,114.51 for 5/1/18-5/4/18.

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CASH ACCOUNT RECONCILIATION
MONTH OF 4/30/2018

BANK NAME	ACCOUNT NUMBER	1124291	#	PAYROLL	TAX	OTHER FUNDS	TOTAL
	ACCOUNT TYPE	OPERATING					
	BANK BALANCE	79,387.71					\$79,387.71
	DEPOSITS IN TRANSIT	0.00					\$0.00
	OUTSTANDING CHECKS	24,695.08					\$24,695.08
	ADJUSTED BANK BALANCE	\$54,692.63		\$0.00	\$0.00	\$0.00	\$54,692.63
	BEGINNING CASH - PER BOOKS	15,852.74					\$15,852.74
	RECEIPTS*	87,468.48					\$87,468.48
	TRANSFERS BETWEEN ACCOUNTS (WITHDRAWAL) OR CONTRIBUTION BY INDIVIDUAL DEBTOR MFR-2	0.00					\$0.00
	CHECKS/OTHER DISBURSEMENTS*	48,628.59					\$0.00
	ENDING CASH - PER BOOKS	\$54,692.63		\$0.00	\$0.00	\$0.00	\$54,692.63

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*Numbers should balance (match) TOTAL RECEIPTS and
TOTAL DISBURSEMENTS lines on MOR-7

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PAYMENTS TO INSIDERS AND PROFESSIONALS

Of the total disbursements shown for the month, list the amount paid to insiders (as defined in Section 101(31)(A)-(F) of the U.S. Bankruptcy Code) and the professionals. Also, for insiders, identify the type of compensation paid (e.g., salary, commission, bonus, etc.) (Attach additional pages as necessary).

INSIDERS: NAME/COMP TYPE	MONTH	Mar-18	MONTH	4/30/2018	MONTH	MONTH	MONTH	MONTH	MONTH
1.									
2.									
3.									
4.									
5.									
6.									
TOTAL INSIDERS (MOR-1)		\$0.00		\$0.00		\$0.00		\$0.00	\$0.00

PROFESSIONALS	MONTH	Mar-18	MONTH	MONTH	MONTH	MONTH	MONTH	MONTH	MONTH
1. Byron Parffrey - Examiner (Doc #44)		5,995.00							
2.									
3.									
4.									
5.									
6.									
TOTAL PROFESSIONALS (MOR-1)		\$5,995.00		\$0.00		\$0.00		\$0.00	\$0.00

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